



Auren Corporate's Credentials

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Auren Corporate's Credentials

meydis!
Sale of a real estate asset and long-term debt refinancing € 5,2 million

Bankia | Santander | BBVA
CaixaBank | Banco Caixa Geral | IberCaja
OS | Deutsche Bank | Cajamar
Beval | SGR

auren Corporate
has acted as financial advisor for Meydis
NOVEMBER 2022

A leading group in the Cash & Carry sector in Spain, with over 40 centres

CASH DIPLO
has acquired the Cash&Carry business line of

GARCIA ROMO ALIMENTACION
Specialized in the wholesale distribution of food and non-food products in Guadalupe through its Cash & Carry and home delivery to HORECA

auren Corporate
has acted as financial advisor for Garcia Romo
NOVEMBER 2022

ACE AEROFONDO IV F.C.R.
vehicle managed by

Ace CAPITAL PARTNERS
and whose main investors are

TK | SEPIDES | AIRBUS | Indra
has acquired a 100% stake in

ACATEC AERONAUTICAL PRECISION AND TECHNOLOGY

auren Corporate
acted as financial advisor for Acatec
OCTOBER 2022

French multinational group specialized in consulting, architecture, space design, engineering and digital for commercial real estate

K KARDHAM
acquires a majority stake in

GABITECO DISEÑO Y CONSTRUCCIÓN DE OFICINAS
dedicated to the provision of architectural services and design of spaces, consulting and execution of works for companies

auren Corporate
Acted as financial advisor for Gabiteco
SEPTEMBER 2022

ARCASA
€ 12,4 million
Short-term & long-term refinancing

CaixaBank | BBVA
IberCaja | S

auren Corporate
Acted as financial advisor for Arcasa
JULY 2022

Company specialized in collective catering services

ARCASA
have raised € 6M of long-term financing provided by FONREC, fund managed by

COFIDES Inversión y desarrollo

auren Corporate
has acted as financial advisor for Arcasa
JULY 2022

MN8 Energy, Inc. **Repsol Energy Ventures, S.A.**
have entered the capital through stake acquisitions, capital increase and technology contribution, of

Smarkia
Smarkia is an energy management SaaS platform based on artificial intelligence

auren Corporate
acted as financial advisor for Smarkia
JULY 2022

Europe's leading digital general contractor, quoted on Euronext Brussels

econocom
has acquired a majority stake in

semic

auren Corporate
has acted as financial advisor for Econocom Group
JUNE 2022

elFornet
Spanish Bakery and Coffee, S.A. and Rosendo Milá, S.L., majority owned by

CORFIN CAPITAL
have raised € 6M of long-term financing provided by FONREC, fund managed by

COFIDES Inversión y desarrollo

auren Corporate
has acted as financial advisor for el Fornet
JUNE 2022

Spanish multinational technology group specialized in the development of industrial and digital engineering products and services

oesia grupo
acquires a majority stake in

INSTER
dedicated to the design and development of innovative products and solutions for the Defense, Security and Telecommunications sectors

auren Corporate
Acted as financial advisor for Inster
JUNE 2022

Leading group in the natural ingredients industry, specialized in the development, manufacturing and distribution of plant based extracts

Natac Science to Markets
Acquires 100% stake of the French company

INGREAL
dedicated to the development of patented and scientifically proven functional ingredients, mainly based on saffron

auren Corporate
Acted as financial advisor for Natac Group
MAY 2022

Integral management and recycling group of hazardous and non hazardous waste, mainly made of metal

MOVILEX
has obtained long-term financing from Trea Direct Lending

TDL
Lending private debt fund for Spanish and Portuguese companies

auren Corporate
has acted as financial advisor for Movilex Group
MARCH 2022

Private Equity Fund

HENKO
together with the management team of teiga.tmi

has acquired a 100% stake in

teiga.tmi
Company operating in the industrial maintenance and projects sector, majority owned by

HCapital SOBER EQUITY PARTNER

auren Corporate
has acted as financial advisor for teiga.tmi
DECEMBER 2021

AIRTIFICIAL
has obtained € 34M of financing from

SEPI

auren Corporate
has acted as financial advisor for SEPI
NOVEMBER 2021

Doroteo González Arcas is now the owner of 100% of the shares of

ACATEC AERONAUTICAL PRECISION AND TECHNOLOGY
Acatec has purchased 50% of its own shares as part of a share capital reduction agreement

auren Corporate
has acted as financial advisor for Acatec
JULY 2021

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Leading global technology company listed on the Zurich, Stockholm and New York stock exchanges

ABB

has acquired a 100% stake in

ASTI

MOBILE ROBOTICS GROUP

Leading global Autonomous Mobile Robot manufacturer

has acted as financial advisor for ASTI Mobile Robotics Group

JULY 2021

Integral management and recycling group of hazardous and non-hazardous waste, mainly made of metal

MOVILEX

LA SOLUCIÓN DEL RECICLAJE

has obtained long-term financing from

october

Lending platform for European SMEs

has acted as financial advisor for Movilex Group

JULY 2021

GRUPO SOLITIUM

Company owned by

ProA

CAPITAL

has acquired a majority stake in

INFOREIN

RELACIONES INFORMÁTICAS

has acted as financial advisor for Inforein

JUNE 2021

The global investment firm

Muxinich & Co

has made a structured investment that combines financing with a minority equity stake in the group

Natac

has acted as sole financial advisor

JUNE 2021

ALQUIBARRSA

Project Finance

has acted as financial advisor for Alquibarsa

MAY 2021

Quirónsalud

has acquired a 100% stake in

NVOG

SANATORIO ROSA BENOSA DOS OLIVOS GRANDES

has acted as financial advisor for Quirón Salud

DECEMBER 2020

Company quoted on the Stock Exchange Market

DOMINION

has acquired

HIVISAN

Manajemen Informatika

has acted as financial advisor for Hivisan, S.L.

DECEMBER 2020

GEMA playa

HOTELES

has sold its hotel assets to

BLANTYRE CAPITAL

to be operated by

APPLE LEISURE GROUP

has acted as financial advisor for Gema Hoteles

DECEMBER 2020

Grup Manchón

member of affidea

Long term refinancing and new financing

has acted as financial advisor for Grup Manchón

NOVEMBER 2020

ACON

has taken an equity position in the company of premium preserved vegetables

has acted as financial advisor in the financing of the Transaction

JULY 2020

Private Equity Fund

NEXXUS

IBERIA

has taken an equity position in the international leader in audiovisual production services

247

Twentyfour Seven

has acted as financial advisor for Twentyfour Seven

DECEMBER 2019

Mediapro Contenidos, S.L.U.

MEDIAPRO

has completed the purchase of 100% of BBM by acquiring its stake from Anicar 61, S.L.

has acted as financial advisor for Anicar 61, S.L.

DECEMBER 2019

TIRSO

Long-term and short-term refinancing

has acted as financial advisor for Grupo Tirso

NOVEMBER 2019

Leading in mobile robotics solutions and AGVs (Automated Guided Vehicles)

ASTI

MOBILE ROBOTICS GROUP

has acquired the German and the American companies specialized in providing automation solutions and AGVs

has acted as financial advisor for Grupo Asti

OCTOBER 2019

The largest pan-European provider specializing in diagnostic imaging services and other medical services

affidea

has acquired a majority stake in

has acted as financial advisor for Affidea

OCTOBER 2019

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meydis!
C 7,8 millones
Long-term refinancing

aren
CORPORATE

has acted as financial advisor for Meydis

AUGUST 2019

Brasayleña
Churrascarías

has acquired the foodservice activity of its franchisee in Barcelona

ARSAMEN RESTAURACIÓ
BRASILEÑA, S.L.

aren
CORPORATE

has acted as financial advisor for Brasa y Leña

JULY 2019

GEMA playa
HOTELER

has obtained C27M of financing from

OAK HILL
CAPITAL PARTNERS

aren
CORPORATE

for acted as financial advisor de Gema Hoteles

JULY 2019

ACITURRI

Spanish TIER 1 supplier of the aeronautical industry
has acquired a 100% stake in

ACATEC
AEROSSEMBLING

Specialized in the assembly of the Airbus A320 Horizontal Tail Plane

aren
CORPORATE

has acted as financial advisor for Acatec

APRIL 2019

Independent European growth buyout firm

KEENSIGHT
CAPITAL

has acquired a minority stake in

ASTI
MOBILE
ROBOTICS GROUP

aren
CORPORATE

has acted as financial advisor for ASTI

JANUARY 2019

caser
residencial

has acquired a majority stake in

Centro Residencial
PONTEVEDRA

aren
CORPORATE

has acted as financial advisor of Caser Residencial

DECEMBER 2018

CERVA
simply safety

has acquired a majority stake in

GROUP
TB

aren
CORPORATE

has acted as financial advisor for Tomás Boderó Group

DECEMBER 2018

Roselata
Servicios y Gestiones, S.L.U.

has acquired a 100% stake in

aren
CORPORATE

has acted as financial advisor for Talleres Sanper and Contratas Técnicas Navales

NOVEMBER 2018

MAYSTAR
COSMÉTICA

has acquired the assets and operations of

eva
PROFESSIONAL

aren
CORPORATE

has acted as financial advisor for Maystar

AUGUST 2018

grupo asegi

has acquired

ASESORIA HERRERO

aren
CORPORATE

has acted as financial advisor for Asesoría Herrero

JULY 2018

Business Group Bininterm

has acquired a 94,46% stake in

GRUPO INOVOLUX

Company majority - owned by

ALANTRA

aren
CORPORATE

has acted as financial advisor for Alantra

JULY 2018

Have integrated its vending activities in:

easy vending

Through a merger by absorption

aren
CORPORATE

has acted as financial advisor

MAY 2018

Company quoted on the SIX Swiss Exchange

SGS

has acquired

AMS

aren
CORPORATE

has acted as financial advisor for AMS

JUNE 2018

econocom

has acquired a majority stake in

altabox

aren
CORPORATE

has acted as financial advisor for Econocom Group

APRIL 2018

TOMPLA

has acquired the activity of labels and ticketing

ovelar
rollos, etiquetas & films

aren
CORPORATE

has acted as financial advisor for Ovelar, S.A.

DECEMBER 2017

Auren Corporate's Credentials

<p>The largest pan-European provider specializing in diagnostic imaging services and other medical services</p> <p>has acquired a 100% stake in</p> <p>has acted as financial advisor for Affidea</p> <p>NOVEMBER 2017</p>	<p>Long term financing</p> <p>and acquisition by the main shareholding Group of the remaining stake</p> <p>has acted as financial advisor for Arconte Holding</p> <p>SEPTEMBER 2017</p>	<p>New long term financing and refinancing</p> <p>has acted as financial advisor for Bisbel Hispania</p> <p>AUGUST 2017</p>	<p>C 9,2 million Long-term refinancing</p> <p>has acted as financial advisor for Meydis</p> <p>AUGUST 2017</p>	<p>Long term financing</p> <p>has acted as financial advisor for Toka Internacional</p> <p>JULY 2017</p>
<p>Company owned by a Spanish group quoted in the IBEX 35</p> <p>has acquired a 100% stake in</p> <p>has acted as financial advisor for Grupo Maviva</p> <p>JULY 2017</p>	<p>Joint Venture of Italian collective catering leaders</p> <p>has invested into the Equity of</p> <p>has acted as financial advisor for CREIA</p> <p>JUNE 2017</p>	<p>Sociedad para el Desarrollo Regional de Cantabria</p> <p>Independent Business Review (IBR) of Sidenor's Forging & Casting Unit in Reinosa</p> <p>has acted as financial advisor for SODERCAN</p> <p>MAY 2017</p>	<p>A GROUP OF INVESTORS has acquired a minority stake in</p> <p>TMC AMERICA</p> <p>has acted as financial advisor for TMC America</p> <p>MAY 2017</p>	<p>YOUR EQUITY PARTNER</p> <p>has acquired a majority stake in</p> <p>has acted as financial advisor for Teiga TMI</p> <p>MARCH 2017</p>
<p>CONTROL+SISTEMAS</p> <p>Long-term refinancing and new credit line</p> <p>has acted as financial advisor for Ortrat</p> <p>FEBRUARY 2017</p>	<p>Long term financing for Monty Global Services, S.L.U.</p> <p>has acted as financial advisor for Monty & Co. Group, S.L.</p> <p>FEBRUARY 2017</p>	<p>has acquired, through a Crowdfunding campaign, a 20% stake in</p> <p>has acted as financial advisor for WhatsCine</p> <p>DECEMBER 2016</p>	<p>DESIGN. CONNECT. DELIVER.</p> <p>A portfolio Company of the U.S. private equity firm</p> <p>has acquired a 100% stake in</p> <p>Cares for what matters</p> <p>has acted as financial advisor for Conotainer</p> <p>NOVEMBER 2016</p>	<p>The subsidiary of the listed French group</p> <p>has acquired Residencia Reyes de Aragón (Zaragoza)</p> <p>has acted as financial advisor for Orpea Ibérica, S.A.</p> <p>OCTOBER 2016</p>

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IPCOM **O.A.** ORIOLA ABOGADOS

have signed a joint venture agreement and creation of a NewCo.

CORPORATE

has acted as financial advisor for IPCOM NETWORK & MV, S.L.

AUGUST 2016

DIVERSIFIED GROUP PRESENT IN THE MEDIA AND HOTEL INDUSTRIES AS WELL AS IN VENTURE CAPITAL

has purchased its syndicated debt in connection with the divestiture of certain assets

CORPORATE

has acted as financial advisor for the Group

JULY 2016

CONSTRUCCIONES MAYRIT, S.A.

has sold 28 offices to SAREB in order to cancel outstanding debt

CORPORATE

has acted as financial advisor for Construcciones Mayrit, S.A.

JULY 2016

CONSTRUCCIONES MAYRIT, S.A.

has sold Arco Iris, a nursing home located in Madrid, to Varia MI 8, S.L.

CORPORATE

has acted as financial advisor for Construcciones Mayrit, S.A.

JUNE 2016

MODARA TECHNOLOGIES

Global Concrete Partners (company majority owned by Modara Technologies) has acquired 100% of the shares of

Gebomsa

undertaking in parallel a banking debt restructuring

CORPORATE

has acted as financial advisor for Gebomsa

APRIL 2016

POLITOURS

Working Capital facilities

CORPORATE

has acted as financial advisor for Politours

MARCH 2016

CONSTRUCCIONES MAYRIT, S.A.

has sold Hotel Gema Fuenlabrada to Sidorme Hoteles and cancelled its financial debt with BBVA

CORPORATE

has acted as financial advisor for Construcciones Mayrit, S.A

MARCH 2016

DUICAL GROUP

has sold a real estate asset to an Investment Fund and cancelled its financial debt with BBVA

CORPORATE

has acted as financial advisor for Ducal Group

MARCH 2016

Tello

has acquired a 100% stake in

CORPORATE

has acted as financial advisor for Tello

FEBRUARY 2016

econocom

has acquired a 66.6% stake in

CORPORATE

has acted as financial advisor for Econocom

DECEMBER 2015

Multinational quoted on the Paris Stock Exchange

has acquired a 75% stake in

CORPORATE

has acted as financial advisor for Cast Info

DECEMBER 2015

AHEMON **embotelladora de canarias**

AHEMON and EMCASA have integrated their bottling and distribution of drinks industrial activities (Pepsi, Schweppes and others) through their contribution to a new company

CORPORATE

has acted as advisor for AHEMON

DECEMBER 2015

BE MATE .COM

Long term financing

CORPORATE

has acted as advisor for Be Mate

NOVEMBER 2015

The majority shareholder of

meydis!

has acquired a 33.3% stake of the company from

CORPORATE

has acted as financial advisor for the majority shareholder

NOVEMBER 2015

BE MATE .COM

Long term financing

CORPORATE

has acted as financial advisor for Be Mate

OCTOBER 2015

Auren Corporate's Credentials

DIVERSIFIED GROUP PRESENT IN
THE MEDIA AND HOTEL INDUSTRIES
AS WELL AS IN VENTURE CAPITAL

Long-term refinancing



has acted as financial advisor
for the company

JULY 2015

ARROYO DE LA PUENTECILLA, S.A.


Financial restructuring




has acted as financial advisor
for Arroyo de la Puentevilla, S.A


JULY 2015

Israeli Company
quoted on the NASDAQ



has purchased the assets of














has acted as financial advisor
for Optenet

MARCH 2015


Auren Corporate's Credentials – Valuations

 <p>Has provided valuation services to</p>  <p>CONCESSIONARY COMPANY FOR THE CONSTRUCTION AND EXPLOTATION OF NUEVO HOSPITAL UNIVERSITARIO DE BURGOS</p> <p>JULY 2022</p>	 <p>Has provided valuation services to a</p> <p>TRADITIONAL BAKERY AND COFFEE COMPANY</p> <p>DECEMBER 2021</p>	 <p>Has provided valuation services to</p> <p>FACET</p> <p>COMPANY DEDICATED TO THE PRODUCTION AND DISTRIBUTION OF JEWELLERY</p> <p>DECEMBER 2021</p>	 <p>Has provided valuation services to</p>  <p>LEADING PROVIDER IN SPAIN OF INSTANT PAYMENT SOLUTIONS BETWEEN CONSUMERS AND FOR BUSINESSES</p> <p>DECEMBER 2021</p>	 <p>Has provided valuation services to a</p> <p>CONSULTING COMPANY FOR EDUCATIONAL PROJECTS IN THE TECHNOLOGY SECTOR</p> <p>APRIL 2021</p>
 <p>Has provided valuation services to a</p>  <p>SHOWER TRAY MANUFACTURER</p> <p>FEBRERO 2021</p>	 <p>Has provided valuation services to</p> <p>SEVERAL PHOTOVOLTAIC PLANTS LOCATED IN SPAIN</p> <p>DECEMBER 2020</p>	 <p>Has provided valuation services to</p> <p>A TRANSPORT AND LOGISTIC PLATFORM</p> <p>DECEMBER 2020</p>	 <p>Has provided valuation services to a</p> <p>SPANISH COMPANY SPECIALIZED IN PRODUCTION AND COMMERCIALIZATION OF FLOURS AND CEREALS</p> <p>OCTOBER 2020</p>	 <p>Has provided valuation services to a</p> <p>DIVERSIFIED FAMILY GROUP PRESENT IN AGRICULTURE, RENEWABLE INDUSTRIES, TOURISM, TRANSPORTATION, ETC.</p> <p>JULY 2020</p>
 <p>Has provided valuation services to a</p> <p>SPANISH COMPANY SPECIALISED IN MARKETING AND DISTRIBUTION OF NATURAL AND ARTIFICIAL STONE</p> <p>NOVEMBER 2019</p>	 <p>Has provided valuation services to</p> <p>TWO SPANISH COMPANIES THAT OWN AND LEASE A TEACHING HOSPITAL</p> <p>NOVEMBER 2019</p>	 <p>Has provided valuation services to a</p> <p>SPANISH COMPANY SPECIALISED IN THE DEVELOPMENT, MANUFACTURE AND COMMERCIALIZATION OF SPECIALIZED PRODUCTS AND ENGINEERING SOLUTIONS</p> <p>OCTOBER 2019</p>	 <p>Has provided valuation services to</p>  <p>JULY 2019</p>	 <p>Has provided valuation services to a</p> <p>SPANISH COMPANY SPECIALISED IN MARKETING AND DISTRIBUTION OF MEDICAL EQUIPMENT AND MATERIAL</p> <p>APRIL 2019</p>

Auren Corporate's Credentials – Valuations

 <p>Has provided valuation services to a</p> <p>SPANISH GROUP SPECIALISED IN THE PASSENGER TRANSPORT SERVICE BY ROAD</p> <p>APRIL 2019</p>	 <p>Has provided valuation services to a</p> <p>COMPANY SPECIALIZED IN THE DEVELOPMENT AND WHOLESALE OF FERTILIZERS</p> <p>July 2018</p>	 <p>Has provided valuation services to</p> <p>RUSSULA</p> <p>Spanish Group engaged in the steel engineering industry</p> <p>JULY 2018</p>	 <p>Has provided valuation services to a</p> <p>COMPANY WHICH PROVIDES INDIVIDUAL COMMUNICATION AND MULTICHANNEL SERVICES</p> <p>FEBRUARY 2018</p>	 <p>Has provided valuation services to a</p> <p>SPANISH GROUP ENGAGED IN THE DIGITAL MARKETING INDUSTRY</p> <p>FEBRUARY 2018</p>
 <p>Has provided valuation services to a</p> <p>GROUP SPECIALISED IN THE MANAGEMENT OF PRIVATE SCHOOLS WHICH ARE LOCATED MOSTLY IN MALAGA</p> <p>JULY 2017</p>	 <p>Has provided valuation services to a</p> <p>MAINTENANCE BUSINESS UNIT OF A EUROPEAN MULTINATIONAL SPECIALIST IN ENGINEERING OUTSOURCING AND MAINTENANCE OF INFORMATION TECHNOLOGY SYSTEMS</p> <p>JULY 2015</p>	 <p>Has provided valuation services to a</p> <p>GROUP OF COMPANIES OPERATING WITHIN THE OPTICAL INDUSTRY</p> <p>JULY 2017</p>	 <p>Has provided valuation services to a</p> <p>SPANISH MULTINATIONAL SPECIALIZED IN THE SUPPLY OF STEEL TUBES, VALVES, ACCESSORIES AND MISCELLANEOUS</p> <p>JULY 2017</p>	 <p>Has provided valuation services to</p> <p>HEALTH CLINICS SPECIALIZED IN THE AREA OF PREVENTIVE AND / OR CURATIVE OPHTHALMOLOGY</p> <p>JUNE 2017</p>
 <p>Has provided valuation services to a</p> <p>FAMILY BUSINESS SPECIALISED IN THE SCHEDULED PASSENGER TRANSPORT SERVICE BY ROAD</p> <p>APRIL 2017</p>	 <p>Has provided valuation services to a</p> <p>DIVERSIFIED GROUP PRESENT IN THE VALVES, REAL ESTATE, LIVESTOCK, AGRICULTURE, WINERIES AND RENEWABLE ENERGIES INDUSTRIES</p> <p>DECEMBER 2016</p>	 <p>Has provided valuation services to a</p> <p>COMPANY DEDICATED TO THE SALE AND RENTAL OF OFFICES, PLOTS AND PREMISES</p> <p>MAY 2016</p>	 <p>Has provided valuation services to a</p> <p>PRODUCER OF PROCESSED MEAT PRODUCTS</p> <p>APRIL 2016</p>	 <p>Has provided valuation services to a</p> <p>COMPANY ENGAGED IN INTERNATIONAL MONEY TRANSFERS</p> <p>FEBRUARY 2016</p>

Auren Corporate's Credentials – Valuations



CORPORATE

Has provided valuation services to an

EUROPEAN MULTINATIONAL SPECIALIST IN ENGINEERING OUTSOURCING AND MAINTENANCE OF IT DISTRIBUTED SYSTEMS

JULY 2015




CORPORATE

Has provided valuation services to an

INDUSTRIAL PROJECTS ENGINEERING COMPANY

JULY 2015



CORPORATE

Has provided valuation services to an

IT COMPANY THAT OPERATES IN THE VIRTUAL FAIRS SEGMENT

JUNE 2015



CORPORATE

Has provided valuation services to a

SPANISH GROUP LEADER IN TECHNICAL INSPECTION OF VEHICLES ("ITV") AND OTHER TECHNICAL SERVICES

APRIL 2015

Confivendis' Credentials

<p>Corpfin Capital acquires a majority stake in</p> <p>CONFIVENDIS has acted as financial advisor for Corpfin Capital DECEMBER 2014</p>	<p>justesa imagen</p> <p>Long term financing and credit lines</p> <p>CONFIVENDIS has acted as financial advisor for Justesa Imagen NOVEMBER 2014</p>	<p>meydis!</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Meydis OCTOBER 2014</p>	<p>LARCOVI</p> <p>spin off of its activities of Real Estate Management and Rental Management</p> <p>CONFIVENDIS has acted as financial advisor for Larcovi OCTOBER 2014</p>	<p>Company with presence in the media industry</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for the company OCTOBER 2014</p>
<p>NERISA Group Automotive Division</p> <p>Long term financing, Mexico internationalisation and credit lines</p> <p>CONFIVENDIS has acted as financial advisor for NERISA Group SEPTEMBER 2014</p>	<p>H I G CAPITAL</p> <p>Acquisition Finance for the purchase of</p> <p>provided by</p> <p>CONFIVENDIS has acted as financial advisor for HIG JULY 2014</p>	<p>PETIT PALACE hoteles HIGH TECH</p> <p>Company owned by Management Team, Minority Shareholders</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for High Tech Hoteles JULY 2014</p>	<p>euroestudios</p> <p>Novation contracts for the Belgian engineering group to take a majority stake</p> <p>CONFIVENDIS has acted as financial advisor for Euroestudios JUNE 2014</p>	<p>cross road biotech</p> <p>Long-term refinancing and new long-term financing</p> <p>CONFIVENDIS has acted as financial advisor for Cross Road Biotech SCR MAY 2014</p>
<p>concentra Grupo</p> <p>Long-term refinancing</p> <p>CONFIVENDIS acted as financial advisor to Grupo Concentra APRIL 2014</p>	<p>OAK HILL ADVISORS</p> <p>has provided financing to an investment fund for the purchase of a mortgage loan backed by a hotel in Madrid, including adjacent retail and parking properties</p> <p>CONFIVENDIS acted as financial advisor to Oak Hill Advisors FEBRUARY 2014</p>	<p>legrand®</p> <p>acquires a 51% stake in</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Neat DECEMBER 2013</p>	<p>Company specialized in the import, sale and export of frozen seafood</p> <p>New long-term financing and credit lines</p> <p>CONFIVENDIS has acted as financial advisor for the company DECEMBER 2013</p>	<p>tres60</p> <p>New long-term financing, leasing and credit lines</p> <p>CONFIVENDIS has acted as financial advisor for Tres60 DECEMBER 2013</p>

Note: transactions closed by Confivendis' team.

Confivendis' Credentials

<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Aesoramiento Inmobiliario Roan DECEMBER 2013</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Politours NOVEMBER 2013</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Europark OCTOBER 2013</p>	<p>Long-term refinancing</p> <p>acting as guarantor</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Neat SEPTEMBER 2013</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Juste AUGUST 2013</p>
<p>German industrial group</p> <p>acquires a 90% stake in</p> <p>CONFIVENDIS has acted as financial advisor for Ringo Válvulas JULY 2013</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Meydis JULY 2013</p>	<p>Company owned by</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Novolux MAY 2013</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Euroestudios MARCH 2013</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Gastón y Daniela DECEMBER 2012</p>
<p>Speedrepair, S.A. company specializing in the exploitation of auto centers (quick repair shop selling vehicle parts and accessories)</p> <p>has obtained a participative loan from the Empresa Nacional de Innovación (ENISA)</p> <p>CONFIVENDIS has acted as financial advisor for Speedrepair, S.A. NOVEMBER 2012</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Viajes Catalai JULY 2012</p>	<p>Retail home furnishing company</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for the company JUNE 2012</p>	<p>Diversified group present in the media and hotel industries as well as in venture capital</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for the company JUNE 2012</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Jubany MAY 2012</p>

Note: transactions closed by Confivendis' team.

Confivendis' Credentials

<p>acquires a majority stake through a capital increase in</p> <p>CENTRO ONCOLÓGICO MD ANDERSON INTERNACIONAL ESPAÑA <i>Making Cancer History*</i></p> <p>company owned by</p> <p>CONFIVENDIS has acted as financial advisor for MD Anderson International España DECEMBER 2010</p>	<p>Company owned by Management team</p> <p>N+1</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for ZIV DECEMBER 2010</p>	<p>Construction machinery rental company</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor DECEMBER 2010</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Montenegro Ibérica NOVEMBER 2010</p>	<p>CENTRO ONCOLÓGICO MD ANDERSON INTERNACIONAL ESPAÑA <i>Making Cancer History*</i></p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for MD Anderson International España SEPTEMBER 2010</p>
<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Juste AUGUST 2010</p>	<p>Long-term financing for the acquisition of</p> <p>Long-term financing</p> <p>CONFIVENDIS has acted as financial advisor for Juste AUGUST 2010</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Dentalite JULY 2010</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Gastón y Daniela JUNE 2010</p>	<p>acquires a minority stake through a capital increase</p> <p>majority owned by</p> <p>CONFIVENDIS has acted as financial advisor for Angulas Aguinaga Burgos MAY 2010</p>
<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Gestair APRIL 2010</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Grupo Fiesta MARCH 2010</p>	<p>Company owned by Management Team</p> <p>N+1</p> <p>Minority shareholders</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for High Tech Hotels DECEMBER 2009</p>	<p>Leader in the manufacture and marketing of self-heating containers, conducts a capital increase and obtains a participative loan from Empresa Nacional de Innovación (Enisa)</p> <p>CONFIVENDIS has acted as financial advisor for Fast Drinks DECEMBER 2009</p>	<p>AYR ARRENDAMIENTOS APD GESTIÓN Y PROMOCIÓN</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for AyR Arrendamientos, S.L. and APD Gestión y Promoción, S.L. DECEMBER 2009</p>

Note: transactions closed by Confivendis' team.

Confivendis' Credentials

<p>acquires a majority stake in</p> <p>CONFIVENDIS has acted as financial advisor for Mediterránea de Catering DECEMBER 2009</p>	<p>The management team and a minority shareholder of</p> <p>touron</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for the management team NOVEMBER 2009</p>	<p>owner of a home textile products retail stores chain</p> <p>NiDO</p> <p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for the management team NOVEMBER 2009</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Asesoramiento Inmobiliario Roan APRIL 2009</p>	<p>€ 60 million Capital increase</p> <p>GRUPO SIRO</p> <p>CONFIVENDIS has acted as financial advisor for Madrigal APRIL 2009</p>
<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Musgo APRIL 2009</p>	<p>Long-term refinancing</p> <p>CONFIVENDIS has acted as financial advisor for Proibinsa Grupo MARCH 2009</p>	<p>subscribes a capital increase in</p> <p>cross road biotech</p> <p>CONFIVENDIS has acted as financial advisor for Cross Road Biotech FEBRUARY 2009</p>	<p>€ 13.7 million Participative convertible loan to</p> <p>CONFIVENDIS has acted as financial advisor for Madrigal and Ade Capital Sodical JANUARY 2009</p>	<p>PRIVATE INVESTORS subscribe a capital increase in</p> <p>CONFIVENDIS has acted as financial advisor for Cross Road Biotech DECEMBER 2008</p>
<p>acquires together with the management team the orthopedic surgery products distribution group</p> <p>CONFIVENDIS has acted as financial advisor for MBA incorporado majority shareholders SEPTEMBER 2009</p>	<p>Long-term financing</p> <p>CONFIVENDIS has acted as financial advisor for Industrias Cárnicas Carpisa AUGUST 2008</p>	<p>Kinetics Plus</p> <p>transfers its products distribution business</p> <p>ACUMED</p> <p>to the new company ACUMED IBERIA</p> <p>CONFIVENDIS has acted as financial advisor for Kinetics Plus JUNE 2008</p>	<p>acquires an 80% stake in</p> <p>clínica PARQUE</p> <p>company owned by</p> <p>CONFIVENDIS has acted as financial advisor for the sellers JUNE 2008</p>	

Note: transactions closed by Confivendis' team.

Confivendis' Credentials

<p>BARING PRIVATE EQUITY</p> <p>acquires a 70% stake in</p> <p>GA GRUPOALISER</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Grupo Aliser JUNE 2008</p>	<p>eat out</p> <p>acquires a 100% stake in</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Eat Out JUNE 2008</p>	<p>TELESPAZIO</p> <p>acquires a 100% stake in</p> <p>areness</p> <p>company owned by</p> <p>and the Management Team</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for the sellers APRIL 2008</p>	<p>ORYZON</p> <p>€ 7.5 million PRIVATE PLACEMENT</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Oryzon Genomics MARCH 2008</p>	<p>TORRETAGÁN</p> <p>acquires a 20% stake through a capital increase</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for TorreTagán JANUARY 2008</p>
<p>Café & Té</p> <p>Long-term refinancing</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Café y Té JULY 2007</p>	<p>3i</p> <p>acquires a 48% stake in</p> <p>Bouncopy</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for 3i JANUARY 2007</p>	<p>GRUPO ESTÉVEZ</p> <p>owner, among other brands, of</p> <p>acquires the assets of</p> <p><i>"La Guita"</i></p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Grupo Estévez JANUARY 2007</p>	<p>halcón grupo</p> <p>Long-term refinancing</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Halcón Foods DECEMBER 2006</p>	<p>VALMENTA INVERSIONES S.C.R.</p> <p>acquires a 75% stake in</p> <p>GRUPO DELIVERY DELTA</p> <p>logistics operator for</p> <p>telepizza</p> <p>CONFIVENDIS</p> <p>has acted as financial advisor for Valmenta Inversiones NOVEMBER 2006</p>

Note: transactions closed by Confivendis' team.

Auren Corporate is created in January 2015, following the integration of Confivendis and Auren Finanzas Corporativas

Confivendis' Credentials

VALMENTA INVERSIONES S.C.R.
Long-term financing




CONFIVENDIS
has acted as financial advisor
for Valmenta Inversiones
NOVEMBER 2006

TORREMAGÁN
Long-term refinancing



CONFIVENDIS
has acted as financial advisor
for Torremagán
OCTOBER 2006

THE MAJORITY SHAREHOLDERS OF



acquire a 7.4% stake
to minority shareholders

CONFIVENDIS
has acted as financial advisor
for Danosa majority shareholders
JUNE 2006

ARMARIOS GINOVA




Long-term financing





CONFIVENDIS
has acted as financial advisor
for Armarios GinoVA
FEBRUARY 2006

ARMARIOS GINOVA
a company owned by private investors
acquires a 100% stake in



CONFIVENDIS
has acted as financial advisor
for Nova Armarios
FEBRUARY 2006


acquires a 47% stake in


















CONFIVENDIS
has acted as financial advisor
for 3i
JANUARY 2006

Note: transactions closed by Confivendis' team.

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Confivendis' Credentials – Valuations

 CONFIVENDIS has provided valuation services to a COMPANY DEDICATED TO REAL ESTATE ASSET VALUATION DECEMBER 2014	 CONFIVENDIS has provided valuation services to a INDUSTRIAL PROJECTS ENGINEERING COMPANY JULY 2014	 CONFIVENDIS has provided valuation services to a MEDIA GROUP JUNE 2014	 CONFIVENDIS has provided valuation services to a FOODSERVICE LOGISTICS COMPANY JUNE 2013	 CONFIVENDIS has provided valuation services to a FOODSERVICE COMPANY JUNE 2013
 CONFIVENDIS has provided valuation services to a MEDIA GROUP MAY 2013	 CONFIVENDIS has provided valuation services to a FOOD MANUFACTURING GROUP JANUARY 2013	 CONFIVENDIS has provided valuation services to a COMPANY DEDICATED TO THE PROVISION OF IT SERVICES TO THE HEALTHCARE INDUSTRY OCTOBER 2012	 CONFIVENDIS has provided valuation services to an OUTSOURCING SERVICES COMPANY JANUARY 2012	 CONFIVENDIS has provided valuation services to a FOOTWEAR AND ACCESORIES MANUFACTURER APRIL 2011
 CONFIVENDIS has provided valuation services to a FOOD MANUFACTURING COMPANY NOVEMBER 2009	 CONFIVENDIS has provided valuation services to a MEAT PROCESSING COMPANY SEPTEMBER 2009	 CONFIVENDIS has provided valuation services to a CHAIN OF DENTAL CLINICS MAY 2009	 CONFIVENDIS has provided valuation services to a WINE PRODUCING COMPANY JULY 2008	 CONFIVENDIS has provided valuation services to a WATER BOTTLING COMPANY FEBRUARY 2008

Note: transactions closed by Confivendis' team.

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Confivendis' Credentials – Valuations

 CONFIVENDIS has provided valuation services to a BIOTECHNOLOGY GROUP SEPTEMBER 2007	 CONFIVENDIS has provided valuation services to a MANUFACTURER OF AUXILIARY MATERIALS FOR THE CONSTRUCTION INDUSTRY JUNE 2006	 CONFIVENDIS has provided valuation services to a CONSTRUCTION MATERIALS MANUFACTURING COMPANY DECEMBER 2006
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Note: transactions closed by Confivendis' team.

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Auren Finanzas Corporativas' Credentials



Business Plan



Group's Strategic Plan



Business Plan



Business Plan for the Renegotiation of the Debt



Advise in the sale of an insurance company



Business Plan



Business Plan




Restructuring and Strategic Plan


Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials



Advise in the Search of Investors



Advise in the Corporate Restructuring



Financial Restructuring



Advise in the Sale of Nursing Homes



Advise in the development of the Company's Business Plan



Advise in an Eventual Integration Process



Corporate Restructuring




Advise to Shareholders in the sale of 100% of the Company

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Auren Finanzas Corporativas' Credentials



Advise to the owners in the Sale of the Company



Financial Restructuring




Business and Restructuring Plan



Financial Restructuring



Business Plan and Search for Investors



Advise in the Sale of Shares



Advise in the Sale of Clinica Miramar



Company Valuation

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials



Advise in the Sale of Assets and Business



Advise to the owners in the Sale of the Company



Financial Restructuring



Advise to the Company in the Financial Debt Renegotiation



Advise to Shareholders in the Sale of the Company



Advise to Shareholders in the Sale of the Company



Advise to Shareholders in the Sale of the Group



Advise to Spanish Shareholders at the Sale of their Shares

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials



Advise to Founding-Partner at the Sale of their Shares in the Share Capital



Advise to Founding-Partners at the Sale of their Sales in the Share Capital



Advise to Founding-Partners at the Sale of the Company



Advise to owners at the Sale of M.O.Internacional



Advise at the Process of Corporate Restructuring



Advise at the Purchase of Centro Hospitalario



Advise to the owners at the Sale of a Subsidiary



Advise to the Company for the Potential Acquisition of a group of Nursing Homes

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials



Advise to the Founders
in the Sale Process of
the Company



Advise to the owners in
the Sale of a Control
Package



Advise to the owners in
the Sale of the Company



Advise to the
Management Team in
the Acquisition of the
Company

EUROPEAN
ESTATES
CORPORATION

Advise to Investors in
the Acquisition of the
Company



Company Valuation and
Development of a Sales
Book



Advise to a National
Group in the Acquisition
of 100% of DITRA's
Capital



Advise at the Purchase
of Business Portfolio
and Clients

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials



Advise to the owners at the Sale of the Company



Valuation and Financial Restructuring Plan



Advise at the Search of Investors




Business Plan and Financial Viability



Advise to the owners in the Sale of the Company



Financial Restructuring



Advise in the identification of Investment Opportunities




Advise in the Search for Investors

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials




Advise to owners in the Sale of 100% of the Capital




Advise in the Sale of Assets and Business



Financial Restructuring



Advise to the Owners in the Sale of the Company



Financial Restructuring



Financial Restructuring



Advise in the Acquisition of a Company



Advise to Shareholders in the Sale of the Company

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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Auren Finanzas Corporativas' Credentials



**Centro Asistencial Santa
Teresa de Arévalo
Casta**

**Advise in the Owners in
the Sale of the Company**




**GRUPO
DELAVIUDA**

**Advise in the
Investment in a
Company of the Same
Sector**



**Grupo
eSSentium**

**Advise in a Divestment
of certain Assets**



**BUILDING MAINTENANCE
CENTRO ESPECIAL DE EMPLEO**

**Advise to the owners in
the Sale of the Company**



**GEMA
HOTELES**

**Financial Restructuring
and Search of Investors**

**DE FEDERICO,
HERRERO Y OCHOA**

**Advise in the Sale of the
Shares**



**Guala Closures Group
Protect your brand - Create your value**

Corporate Restructuring

Note: transactions closed by Auren Finanzas Corporativas or its team in the past

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